PUBLIC DEBT NEWS

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CONTACT: Office of Financing
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TREASURY OFFERING ANNOUNCEMENT 1

Term and Type of Security	9-Year 9-Month 2-1/8% TIPS
	(Reopening)
Offering Amount	\$6,000,000,000 \$8,663,000,000
Currently Outstanding Adjusted Amount Currently Outstanding	\$8,521,000,000
CUSIP Number	912828JX9
Auction Date	April 07, 2009
Original Issue Date	January 15, 2009
Issue Date	April 15, 2009
Maturity Date	January 15, 2019
Dated Date	January 15, 2009
Series	A-2019
Real Yield	Determined at Auction
Interest Rate	2-1/8%
Interest Payment Dates	July 15 and January 15
Accrued Interest from 01/15/2009 to 04/15/2009	\$5.28315 Per \$1,000
Adjusted Accrued Interest Payable by Investor	\$5.20771 Per \$1,000
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912820SV0
TIIN conversion factor per \$1,000	4.948772404
Maximum Award	\$2,100,000,000
Maximum Recognized Bid at a Single Yield	\$2,100,000,000
NLP Reporting Threshold	\$2,100,000,000
NLP Exclusion Amount	\$2,900,000,000
Scheduled Purchases in Treasury Direct	\$12,000,000
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in Treasury Direct	Yes
Eligible for Holding in Legacy Treasury Direct	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$15,064,000,000
Maturing Date	April 15, 2009
SOMA Holdings Maturing	\$939,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET
CPI Base Reference Period	1982-1984
Ref CPI 01/15/2009	214.69971
Ref CPI 04/15/2009	211.63300
Index Ratio 04/15/2009	0.98572

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.